



## Brandon C. Price

Partner, Corporate

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Brandon C. Price is a partner in the Corporate Department at Wachtell, Lipton, Rosen & Katz. His practice is primarily focused on mergers and acquisitions, corporate governance, capital-raising transactions, takeover defense and other corporate and securities law matters, with a concentration on banks and other financial services companies.

Recent transactions include:

- **Fidelity Southern Corporation** in its pending \$751 million merger with Ameris Bancorp
- **Cabot Microelectronics Corporation** in its \$1.6 billion acquisition of KMG Chemicals, Inc.
- **NextEra Energy** in its \$6.5 billion acquisition of Gulf Power Company, Florida City Gas and the Stanton and Oleander Power Projects from The Southern Company
- **Capital One Financial Corporation** in numerous transactions, including its entry into a credit card program with Walmart, the sale of its \$17 billion mortgage portfolio, the sale of its brokerage business, its acquisition of the Cabela's credit card business, its \$9 billion acquisition of GE Capital's US Healthcare Finance business, its sale of the Best Buy credit card portfolio, its acquisition of HSBC's U.S. \$30 billion credit card business, its \$9 billion acquisition of the U.S. operations of ING Direct Bank and its acquisition of Chevy Chase Bank
- **First Evanston Bancorp** in its sale to Byline Bancorp
- **Wells Fargo & Company** in the sale of its Shareowner Services business to Equiniti Group
- **CIT Group** in the \$10 billion sale of its aircraft leasing business to Avolon Holdings, the sale of its aircraft leasing joint ventures to Tokyo Century and its \$3.4 billion acquisition of OneWest Bank

- **Cathay General Bancorp** in its acquisition of Far East National Bank and its acquisition of Asia Bancshares
- **Itaú Unibanco** in its acquisition of Citigroup's Brazilian consumer banking business and in the merger of Itaú's Chilean and Colombian operations with CorpBanca
- **Arlington Asset Investment** in its successful defense to the control-slate proxy contest by Imation Corp. and Clinton Group
- **Cloud9 Technologies** in its Series A funding round
- **National Penn** in its \$1.8 billion merger with BB&T
- **Atlas Pipeline Partners** and **Atlas Energy** in their \$7.7 billion sale to Targa Resources Partners and Targa Resources Corp and the spin-off of Atlas Energy's non-midstream business
- **Dollar Tree** in its \$9.2 billion acquisition of Family Dollar, its divestiture of 330 Family Dollar stores to Sycamore Partners, and various financing transactions
- **Vantiv** in its \$1.65 billion acquisition of Mercury Payment Systems
- **Reverence Capital Partners** in its investment in Victory Capital Holdings in connection with the acquisition of Munder Capital Management
- **Bank of America** in numerous transactions, including the sale of Balboa Insurance, sale of First Republic Bank and sale of various mortgage-related businesses
- **The Carlyle Group** in its acquisition of a controlling stake in Edgewood Partners Insurance Center
- **Sallie Mae** in the sale of its Upromise Investments business to Ascensus
- **Umpqua** in its \$1.8 billion acquisition of Sterling Financial and its divestiture of certain Sterling branches to Banner Bank
- **Knight Capital** in its \$1.8 billion sale to GETCO and its \$400 million preferred stock investment from several investors

Mr. Price received a B.S. in business administration from the University of North Carolina at Chapel Hill in 2003 with highest honors and highest distinction and was inducted into Phi Beta Kappa. He received a J.D. in 2006 *magna cum laude* from the New York University School of Law, where he was an articles editor of the *New York University Law Review*, a member of the Order of the Coif and a Pomeroy Scholar.

Recent Publications

[FINANCIAL INSTITUTIONS DEVELOPMENTS - Significant Activity in All Sectors as Financial Institutions Innovate and Evolve](#)

, in Harvard Law School Forum on Corporate Governance and Financial Regulation, October 12, 2016.

[FINANCIAL INSTITUTIONS DEVELOPMENTS - The M&A Landscape: Financial Institutions Rediscovering Themselves Amid Continued Regulatory Change, Intensifying Investor Activism and Technological Disruption](#), in The Harvard Law School Forum on Corporate Governance and Financial Regulation, January 29, 2015.

[SEC Adopts Long Awaited Rules for Asset-Backed Securities](#), in The Harvard Law School Forum on Corporate Governance and Financial Regulation, September 22, 2014.

[FINANCIAL INSTITUTIONS DEVELOPMENTS - Key Trends in Financial Institutions M&A and Governance](#), in Bank and Corporate Governance Law Reporter Volume 52 Number 1, March 2014.

[Time to Retire Trust Preferred Securities](#), in The Harvard Law School Forum on Corporate Governance and Financial Regulation, July 4, 2012.

[Financial Institutions Engage in Creative TruPS Capital Restructurings](#), in The Harvard Law School Forum on Corporate Governance and Financial Regulation, January 26, 2012.