

Andrew J. Nussbaum

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Andrew J. Nussbaum is the Co-Chair of the firm's Executive Committee and a member of the Corporate Department, joining the firm in 1993 and becoming partner in 1999. His practice involves a wide range of merger and acquisition-related matters, including cross-border transactions, spin-offs, divestitures, carve-out IPOs, private equity transactions and joint ventures, as well as governance advice and activism defense across a wide range of industries. Mr. Nussbaum also handles related work in public offerings, and debt and equity financings. He has completed a number of the largest cross-border transactions involving mergers between U.S. and European companies, acquisitions in Latin America, investments in China, a public company transaction in Russia and a major transaction involving one of Australia's largest listed companies. He divides his work between corporate clients and the representation of major private equity firms, both in the United States and internationally.

Mr. Nussbaum graduated, *summa cum laude*, from Amherst College (1985) and has a master's degree from Oxford University, where he was a Rhodes Scholar. He attended the University of Chicago Law School, where he received his J.D. with high honors (1991), was a member of Order of the Coif and served as editor-in-chief of *The University of Chicago Law Review*. Prior to joining the firm, Mr. Nussbaum served as a law clerk to the Honorable Ruth Bader Ginsburg, then of the U.S. Court of Appeals for the District of Columbia Circuit, and thereafter to Justice Antonin Scalia, United States Supreme Court.

Mr. Nussbaum speaks Spanish and Russian, and he is a member of the New York State and American Bar Associations. Mr. Nussbaum is active in various nonprofit organizations and serves as Chairman of the Board of Trustees of Amherst College, Member of the Executive Committee of the Partnership for New York City, and Member (previously Chairman) of the Board of Directors of Asphalt Green, a sports and fitness organization promoting wellness, water safety and health for New Yorkers. Mr. Nussbaum was previously on the Board of Governors of the Folger Shakespeare Library in Washington, D.C.

Clerkships

Honorable Antonin Scalia, Supreme Court of the United States, 1992 - 1993

Honorable Ruth Bader Ginsburg, United States Court of Appeals, District of Columbia Circuit, 1991 – 1992

Recent Publications

<u>Mergers and Acquisitions—2024</u>, in Harvard Law School Forum on Corporate Governance, January 19, 2024.

<u>Private Equity in 2023—A Year (Not) to Remember</u>, in Harvard Law School Forum on Corporate Governance, January 13, 2024.

FTC Alleges Serial Acquirer Theory in Challenge to Consummated PE Deals, in NYU Law School's Blog on Compliance and Enforcement, October 1, 2023.

<u>Private Equity—2023 Outlook</u>, in Harvard Law School Forum on Corporate Governance, March 22, 2023.

<u>Mergers and Acquisitions—2023</u>, in Harvard Law School Forum on Corporate Governance, February 8, 2023.

<u>Cross-Border M&A - 2023 Checklist for Successful Acquisitions in the United States</u>, in Harvard Law School Forum on Corporate Governance, January 7, 2023.

<u>Preparing for the 2023 Proxy Season in the Era of Universal Proxy</u>, in Harvard Law School Forum on Corporate Governance, November 14, 2022.

<u>Private Equity – 2021 Year in Review and 2022 Outlook</u>, in Harvard Law School Forum on Corporate Governance, February 9, 2022.

<u>Mergers and Acquisitions - 2022</u>, in Harvard Law School Forum on Corporate Governance, January 27, 2022.

<u>Cross-Border M&A – 2022 Checklist for Successful Acquisitions in the United States</u>, in Harvard Law School Forum on Corporate Governance and Financial Regulation, January 22, 2022.

<u>Private Equity – Year in Review and 2021 Outlook</u>, in Harvard Law School Forum on Corporate Governance, February 6, 2021.

<u>The Resurgence of SPACs: Observations and Considerations</u>, in Harvard Law School Forum on Corporate Governance, August 22, 2020.

<u>Private Equity - Year in Review and 2020 Outlook</u>, in Harvard Law School Forum on Corporate Governance and Financial Regulation, February 8, 2020.

<u>Cross Border M&A - 2019 Checklist for Successful Acquisitions in the United States</u>, in Harvard Law School Forum on Corporate Governance and Financial Regulation, January 30, 2019.

<u>2018 Private Equity Year In Review</u>, in Harvard Law School Forum on Corporate Governance and Financial Regulation, January 17, 2019.

<u>Mergers and Acquisitions -- 2018 - With a Brief Look Back</u>, in Harvard Law School Forum on Corporate Governance and Financial Regulation, January 29, 2018.

<u>Cross-Border M&A -- 2018 Checklist for Successful Acquisitions in the United States</u>, in Columbia Law School's Blog on Corporations and the Capital Markets, January 10, 2018.

<u>Delaware Court of Chancery Extends Business Judgment Protection to Control Shareholders Selling to a Third Party</u>, in Harvard Law School Forum on Corporate Governance and Financial Regulation, August 22, 2017.

Mergers and Acquisitions - A Brief Look Back and a View Forward, in Bank and Corporate Governance Reporter, Volume 57 Number 6, February 2017.

<u>Editor and author of US chapter</u>, in Mergers and Acquisitions: International Series, 2nd ed. (Thomson Reuters, 2016).