



Benjamin S. Arfa

Partner, Restructuring and Finance

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Benjamin S. Arfa is a Partner in Wachtell, Lipton, Rosen & Katz's Restructuring and Finance Department. Benjamin represents borrowers, creditors, sponsors and distressed investors in connection with financing aspects of all types of transformative corporate transactions and in a wide range of bankruptcy, restructuring, liability management, direct lending, rescue and DIP financing and other high-yield financing transactions.

His recent engagements include advising:

Bankruptcy & Restructuring

- an **ad hoc group of unsecured noteholders** (including affiliates of Capital Group, BlackRock, CI Investments, Manulife, Mesirov and CastleKnight) in connection with the contested Chapter 11 cases of Altera Infrastructure
- an **ad hoc group of first and second lien noteholders** (including affiliates of Glendon, Monarch, Owl Creek and Intermarket) in connection with their acquisition of a controlling interest in Pyxus International through bankruptcy
- **Centerbridge Partners** in connection with its acquisition of Speedcast International through a contested Chapter 11 plan of reorganization
- **Axar Capital** in the strict foreclosure and out-of-court restructuring of Phillips Pet Food & Supplies
- **Quorum Health Corporation** in its Chapter 11 pre-packaged plan of reorganization

- **Tuesday Morning Corporation** in its out-of-court recapitalization and restructuring transactions

Special Situations & Liability Management

- **Centerbridge Partners** and **King Street Capital** in connection with their debt investment in an unrestricted subsidiary of U.S. Renal Care
- **Caspian Capital** in connection with its debt investment in an unrestricted subsidiary of Hornblower
- **Littlejohn & Co.** in various matters

Funds & Private Equity

- **Tiger Global** in various matters
- **Cetus Capital** in various matters
- **Apollo Global Management** in connection with its investment in and sale of **Presidio**

Corporate Financing

- **Salesforce** in connection with financing for its \$27.7 billion acquisition of Slack and its \$6.5 billion acquisition of MuleSoft
- **Broadcom** with respect to \$32 billion of committed financing to fund its pending acquisition of VMware, \$18 billion of financing to fund its acquisition of CA, Inc. and \$15.5 billion of financing to fund its acquisition of the enterprise security business of Symantec Corporation
- **Abbott Laboratories** in connection with its \$25 billion acquisition of St. Jude Medical and \$2.8 billion term loan to finance its acquisition of Alere Inc.
- **3M** in the \$5.3 billion combination of its Food Safety business with Neogen Corporation in a Reverse Morris Trust transaction
- **XPO Logistics** in more than \$14 billion of financing transactions, including in connection with its €3.24 billion acquisition of Norbert Dentressangle S.A., its \$3 billion acquisition of Con-way and its spin-offs of GXO Logistics and RXO
- **Herman Miller** in connection with committed financing to fund its \$1.8 billion acquisition of Knoll
- **Rayonier Advanced Materials** in connection with various financing transactions, including to fund its \$800 million acquisition of Tembec
- **Insulet** in its \$800 million convertible notes offering and \$500 million secured term loan

Benjamin received a B.S. in Industrial and Labor Relations from Cornell University in 2008, where he was a Meinig Family National Scholar. Benjamin also received an M.Sc. in Accounting and Finance with distinction from the London School of Economics in 2009. He completed his J.D. *cum laude* from Harvard Law School in 2014.

Prior to joining Wachtell Lipton, Benjamin worked as an analyst in the Financial Institutions Group in the Investment Banking Division of Goldman, Sachs & Co.

Recent Publications

[Corporate Bankruptcy & Restructuring: 2022-2023](#), in The International Comparative Legal Guide to: Restructuring & Insolvency, Global Legal Group Ltd., Seventeenth ed. 2023.

[Financing Year in Review: The Tide Turns](#), in The Harvard Law School Corporate Governance Forum, January 24, 2023.

[Developing Trends in Private Equity Financing](#), in Financier Worldwide, September 2022.

[Financing Year in Review: A Robust Recovery](#), in Harvard Law School Forum on Corporate Governance,

January 13, 2022.

[Financing Year in Review: From Crisis to Comeback](#), in Harvard Law School Forum on Corporate Governance, January 19, 2021.

[Post-Confirmation Entities Created Under Restructuring Plans, The "In Pari Delicto" Doctrine & The American Bankruptcy Institute's Commission to Study the Reform of Chapter 11](#), in 41st Annual Lawrence P. King and Charles Seligson Workshop on Bankruptcy & Business Reorganization, September 16-17, 2015.