



## Eric M. Feinstein

Partner, Corporate

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Eric M. Feinstein is a Partner in the Corporate Department of Wachtell, Lipton, Rosen & Katz. Eric's practice focuses on domestic and cross-border mergers, acquisitions and dispositions, spin-offs, securities law matters, hostile takeover defense, shareholder activism and general corporate governance matters. He has advised a broad range of public and private clients across multiple industries, including banking, financial services, technology, media, pharmaceuticals, consumer products, industrials, energy, real estate and sports.

Eric received a B.A. *magna cum laude* from Yale University in 2007, where he graduated with honors and received the John Addison Porter Prize in American History.

In 2014, he completed a J.D. *magna cum laude* from the University of Pennsylvania Law School, where he was a member of the Order of the Coif. He also received an M.B.A. from the Wharton School of the University of Pennsylvania, where he majored in Finance and was a Palmer Scholar.

Eric has been named to the *Lawdragon* 500 X – the Next Generation list as one of the next generation of legal leaders in America.

Eric serves on the Board of Advisors of the Institute for Law & Economics at the University of Pennsylvania.

*Selected technology, media, pharmaceuticals, consumer products, industrials, energy, real estate and sports representations include:*

- **David Rubenstein** in his acquisition of the **Baltimore Orioles**
- **FIS** in its \$18.5 billion carve-out divestiture of a majority interest in its Worldpay merchant solutions business
- **Amgen** in its \$4 billion acquisition of ChemoCentryx
- **Perrigo Company plc** in multiple transactions, including its:
  - €275 million carve-out divestiture of its HRA Pharma Rare Diseases business
  - Divestiture of its scar-treatment business
  - \$2.1 billion acquisition of HRA Pharma from Astorg and Goldman Sachs Asset Management
  - \$1.6 billion carve-out divestiture of its generic Rx pharmaceutical business
  - \$2.8 billion sale of its rights in the royalty stream of Tysabri®
  - Successful defense against a \$26 billion hostile takeover offer by Mylan N.V.
  - Governance agreement with Starboard
- **Adobe** in its \$1.3 billion acquisition of frame.io
- **Broadcom** in multiple transactions, including its:
  - \$130 billion proposal to acquire Qualcomm
  - \$18.9 billion all-cash acquisition of CA Technologies
  - \$950 million sale of Veracode to Thoma Bravo
- **United Technologies** in its separation into three independent public companies and the spin-offs of Otis Worldwide Corp. and Carrier Global Corporation
- **AECOM** in multiple transactions, including its:
  - \$2.4 billion carve-out sale of its Management Services business to American Securities and Lindsay Goldberg
  - Carve-out sale of its oil & gas maintenance business to Graham Construction
  - Governance agreement with Starboard

- **Alex Rodriguez and Marc Lore** in their acquisition of an ownership interest in the **Minnesota Timberwolves**
- **Quality Care Properties** in its \$3.9 billion acquisition by Welltower, including its related agreement with ProMedica Health System to acquire HCR ManorCare through a bankruptcy reorganization
- **Derek Jeter** and an investor group led by him in the acquisition of the **Miami Marlins**
- **CIT Group** in multiple transactions, including its:
  - \$10 billion carve-out sale of its aircraft leasing business to Avolon Holdings Limited
  - Sale of its aircraft leasing joint ventures to Tokyo Century
- **TEGNA** in multiple transactions, including its:
  - Spin-off of Cars.com
  - Sale of CareerBuilder to Apollo Global Management and the Ontario Teachers' Pension Plan Board
- **Periphas Capital** in its convertible preferred equity investment in KAR Auction Services
- **Motorola Solutions** in multiple transactions, including its strategic partnership with Silver Lake and related securities transactions
- **CNX Resources** in the spin-off of its coal business
- **Annaly Capital Management** in its \$1.5 billion acquisition of Hatteras Financial
- **Ventas** in its spin-off of its skilled nursing REIT, Care Capital Properties
- **Gannett** in its governance agreement with Carl Icahn and the spin-off of its publishing business

*Selected bank and financial services representations include:*

- **Goldman Sachs** in its sale of GreenSky and related loan assets to a consortium led by Sixth Street
- **Royal Bank of Canada** in its \$CAD 13.5 billion acquisition of HSBC Bank Canada
- **SoFi Technologies** in multiple transactions, including its:
  - \$8.6 billion merger with Social Capital Hedosophia V
  - \$1.1 billion acquisition of Technisys S.A.
  - Acquisition of Wyndham Capital Mortgage
  - \$1.2 billion and \$860 million convertible notes issuances, \$600 million common equity for convertible notes exchange and other securities transactions
- **Umpqua Holdings** in its \$8.2 billion all-stock combination with Columbia Banking System

- **Valley National Bancorp** in its \$1.2 billion acquisition of Bank Leumi USA
- **Boston Private Financial Holdings** in its \$900 million acquisition by SVB Financial and successful defense against a proxy contest by activist investor HoldCo Asset Management
- **BB&T Corporation** in its \$66 billion merger of equals with SunTrust
- **Ford Financial Fund** and its portfolio company **Mechanics Bank** in multiple transactions, including the following acquisitions and related rights offerings:
  - \$2.1 billion carve-out acquisition of Rabobank
  - Acquisition of Learner Financial Corporation and Scott Valley Bank
  - Acquisition of California Republic Bancorp
- **Banner Corporation** in its acquisition of Skagit Bancorp
- **Hampton Roads Bankshares** in its acquisition of Xenith Bankshares