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Jenna E. Levine is a partner in Wachtell, Lipton, Rosen & Katz's Corporate Department. She focuses on mergers and acquisitions, corporate governance and capital markets transactions.

Jenna received a B.A. from Dartmouth College in 2001. She completed a J.D. in 2008 at Columbia Law School, where she was a Harlan Fiske Stone Scholar, received the Paul R. Hays Prize in Civil Procedure and served as online editor of the *Columbia Law Review*.

Recent Publications

<u>Preparing for the 2023 Proxy Season in the Era of Universal Proxy</u>, in Harvard Law School Forum on Corporate Governance, November 14, 2022.

<u>SEC Expands Population Eligible to Participate in Certain Private Offerings</u>, in Harvard Law School Forum on Corporate Governance, September 5, 2020.

SEC Meaningfully Revises Regulation S-K Periodic Disclosure Requirements: Move to Principles-Based Framework Reduces Some Public Company Disclosure Requirements While Adding and Expanding Others, in Harvard Law School Forum on Corporate Governance, August 30, 2020.

Rulemaking Petition Requests More Restrictive SEC Buyback Rules, in Harvard Law School Forum on Corporate Governance and Financial Regulation, July 20, 2019.

<u>Legislation Calls for Important Revisions to 13(d) Beneficial Ownership Reporting Rules</u>, in Harvard Law School Forum on Corporate Governance and Financial Regulation, March 19, 2016.

<u>Dealmaking in a Distressed Environment</u>, in The Harvard Law School Forum on Corporate Governance and Financial Regulation, April 17, 2013.

FINANCIAL INSTITUTIONS DEVELOPMENTS - Recent Deals Show Usefulness of Contingent

Consideration in Bridging Valuation Gaps, in Bank and Corporate Governance Law Reporter Volume 48

Number 3, May 2012.

ISS Updates Voting Policies for the 2012 Proxy Season, in Bank and Corporate Governance Law Reporter Volume 47 Number 5, January 2012.

<u>D.C. Circuit Strikes Down Proxy Access Rules</u>, in The Harvard Law School Forum on Corporate Governance and Financial Regulation, July 22, 2011.

Governance Changes Under Dodd-Frank: What to Do and When, in Bank and Corporate Governance Law Reporter Volume 45 Number 4, December 2010.