



## Joshua A. Feltman

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Joshua A. Feltman joined Wachtell, Lipton, Rosen & Katz as an associate in the Restructuring and Finance Department in 2002 and became partner in 2010. In his cross-disciplinary practice, Mr. Feltman focuses both on acquisitions of leveraged entities in connection with in-court and out-of-court workouts and on the financing aspects of leveraged acquisitions generally, including negotiation, implementation and issuance of credit facilities and debt securities.

In 2020, Mr. Feltman was recognized as a Law360 MVP in the bankruptcy area.

His recent engagements include advising:

- An ad hoc group of lenders in connection with the bankruptcy of Washington Prime Group
- Travelport Ltd. in connection with various capital raise and financial restructuring transactions and related litigation
- The largest lenders to Neiman Marcus in connection with their acquisition of a controlling interest of the company through chapter 11
- Expedia Inc. in connection with various financing transactions in the wake of the COVID-19 pandemic
- An ad hoc group of noteholders in connection with their acquisition of a controlling interest in Pyxus International through bankruptcy
- The Mohegan Tribal Gaming Authority in connection with its senior secured credit facility and

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Mr. Feltman received a B.A. in Social Studies *magna cum laude* from Harvard College in 1995, and an M.Phil. in Development Economics from Cambridge University in 1996. He completed a J.D. in 2002 *magna cum laude* at Harvard Law School, where he was an editor of the Harvard Law Review and a recipient of Harvard Law School's Sears Prize. Mr. Feltman is admitted to practice in the State of New York and the Southern and Eastern Districts of New York.

Prior to joining Wachtell Lipton, Mr. Feltman worked as a consultant and economist on regulatory and antitrust matters for Price Waterhouse and National Economic Research Associates.

## Recent Publications

[Corporate Bankruptcy & Restructuring: 2022-2023](#), in The International Comparative Legal Guide to: Restructuring & Insolvency, 2023.

[Financing Year in Review: The Tide Turns](#), in The Harvard Law School Corporate Governance Forum, January 24, 2023.

[Corporate Bankruptcy and Restructuring: 2021-2022](#), in The International Comparative Legal Guide to: Restructuring & Insolvency, Global Legal Group Ltd., Sixteenth ed. 2022 and [Columbia Law School's Blog on Corporations and the Capital Markets](#), February 15, 2022.

[Private Equity – 2021 Year in Review and 2022 Outlook](#), in Harvard Law School Forum on Corporate Governance, February 9, 2022.

[Financing Year in Review: A Robust Recovery](#), in Harvard Law School Forum on Corporate Governance, January 13, 2022.

[Recent Trends in U.S. Corporate Bankruptcy and Restructuring](#), in The International Comparative Legal Guide to: Restructuring & Insolvency, 2021.

[Private Equity – Year in Review and 2021 Outlook](#), in Harvard Law School Forum on Corporate Governance, February 6, 2021.

[Financing Year in Review: From Crisis to Comeback](#), in Harvard Law School Forum on Corporate Governance, January 19, 2021.

[REITs in 2021](#), January 11, 2021; also available at [Harvard Law School Forum on Corporate Governance](#).

[ESG Performance and the Credit Markets](#), in Harvard Law School Forum on Corporate Governance and Financial Regulation, March 1, 2020.

[Private Equity - Year in Review and 2020 Outlook](#), in Harvard Law School Forum on Corporate Governance and Financial Regulation, February 8, 2020.

[Acquisition Financing Year in Review: The Decade of Debt](#), in Columbia Law School's Blog on Corporations and the Capital Markets, January 17, 2020.

[Debt Default Activism: After Windstream, the Winds of Change](#), in Harvard Law School Forum on Corporate Governance and Financial Regulation, June 18, 2019.

[Corporate Bankruptcy and Restructuring: 2018-2019](#), in Harvard Law School Forum on Corporate Governance and Financial Regulation, February 17, 2019.

[2018 Private Equity Year In Review](#), in Harvard Law School Forum on Corporate Governance and Financial Regulation, January 17, 2019.

[Default Activism in the Debt Markets](#), in Columbia Law School's Blog on Corporations and the Capital Markets, November 26, 2018.