

Joshua R. Cammaker

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Joshua R. Cammaker is a corporate partner at Wachtell, Lipton, Rosen & Katz, concentrating on mergers and acquisitions, shareholder and stakeholder activism, corporate governance and securities laws matters. Mr. Cammaker has been involved in many major domestic and cross-border merger and acquisition transactions, takeover defenses, joint ventures and private equity transactions.

Josh was named an M&A MVP by *Law360* in 2019 and Dealmaker of the Year by *The American Lawyer* in 2017. He is also recognized as one of the <u>500 leading dealmakers</u> in America by *Lawdragon*. He frequently speaks and writes on shareholder activism, mergers and acquisitions and corporate governance.

Recent representations include:

- United Technologies in the merger of equals transaction of its Aerospace business with Raytheon Company, forming Raytheon Technologies Corporation
- United Technologies in its separation into three independent public companies, forming Otis Worldwide Corp. and Carrier Global Corporation
- Grupo Televisa in the \$4.8 billion combination of its content business with Univision Communications
- **Colgate-Palmolive Company** in its acquisitions of Hello Products LLC, Laboratoires Filorga Cosmetiques SAS, the EltaMD skin care brand and the PCA Skin brand
- New York Media in its sale to Vox Media

- Michael Kors Holdings Limited (now renamed Capri Holdings Limited) in its €1.83 billion acquisition of Gianni Versace S.p.A. and in its \$1.35 billion acquisition of Jimmy Choo PLC
- Hubbell in its \$1.1 billion acquisition of Aclara Technologies from Sun Capital Partners
- Harman International Industries, Incorporated in its \$8.8 billion acquisition by Samsung Electronics Co., Ltd.
- Danone in its \$12.5 billion acquisition of The WhiteWave Foods Company
- Lexmark International, Inc. in its \$3.6 billion acquisition by a consortium led by Apex Technology Co., Ltd. and PAG Asia Capital
- United Technologies in its \$9 billion sale of its Sikorsky Aircraft Business to Lockheed Martin, its \$18.4 billion acquisition of Goodrich, its \$1.5 billion buyout of Rolls-Royce's joint venture interest in International Aero Engines AG and its \$1.82 billion acquisition of GE Security from General Electric
- Hubbell Incorporated in the reclassification of its dual class common stock into a single class
- Grupo Televisa, S.A.B. in its \$1.2 billion investment in Univision Communications and renegotiation of commercial arrangements
- ANN INC. in its \$2.2 billion sale to ascena retail group, inc.
- Colgate-Palmolive Company in its sales of various businesses
- Saks Inc. in its \$2.9 billion sale to Hudson's Bay

Josh is the former co-chair of the M&A and Joint Venture Committee of the International Section of the American Bar Association and a Member of the American Law Institute. He earned a B.A. *magna cum laude* from Tufts University, where he was a member of Phi Beta Kappa, and a J.D. from New York University School of Law, where he was an editor of the *Law Review* and a member of the Order of the Coif.

Recent Publications

<u>Cross-Border M&A - 2023 Checklist for Successful Acquisitions in the United States</u>, in Harvard Law School Forum on Corporate Governance, January 7, 2023.

<u>Cross-Border M&A – 2022 Checklist for Successful Acquisitions in the United States</u>, in Harvard Law School Forum on Corporate Governance and Financial Regulation, January 22, 2022.

<u>Shareholder Activism in France - A Model for the U.S</u>, in Columbia Law School's Blog on Corporations and the Capital Markets, November 11, 2019.

<u>Cross Border M&A - 2019 Checklist for Successful Acquisitions in the United States</u>, in Harvard Law School Forum on Corporate Governance and Financial Regulation, January 30, 2019.

<u>Cross-Border M&A -- 2018 Checklist for Successful Acquisitions in the United States</u>, in Columbia Law School's Blog on Corporations and the Capital Markets, January 10, 2018.